



October 25, 2016

HAND DELIVERED

The Honourable Justice A.D. Macleod
Court of Queen's Bench
Calgary Courts Centre
601 - 5 Street S.W.
Calgary Alberta T2P 5P7

TIMOTHY PINOS



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Re: Court File No. 1601-12571: In the Matter of the *Companies Creditors Arrangement Act, RSC 1985, c C-36*, as amended and in the matter of a Plan of Compromise or Arrangement of Lightstream Resources Ltd., 1863359 Alberta Ltd, LTS Resources Partnership, 1863360 Alberta Ltd and Bakken Resources Partnership

My Lord:

The parties have agreed to adhere to the following timetable for the exchange of materials in advance of the Threshold Issues Motion to be heard on November 15 and 16:

1. Record of Mudrick and FrontFour due October 21;
2. Written submissions of Lightstream, and any other interested parties, due October 28;
3. Written submissions of Mudrick and FrontFour due November 4; and
4. Any reply submissions due November 10.

In an effort to reduce the number of filings, we have asked that those parties supporting Lightstream's position attempt to consolidate their written submissions.

Mudrick and FrontFour have enclosed their record, which has been served on all parties, and formally filed with the Court. We trust that the foregoing is satisfactory but please advise whether further information is needed.

Yours very truly,

Timothy Pinos
TP/SV/gmc

cc: Service list